



Connect Salesforce to HP Workpath

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Save time by accessing software solutions directly from your MFP.



Description

Connect to Salesforce is a dedicated application that allows you to simplify your workflow. Using the printer interface, you can easily scan files from an MFP and save them directly to Contracts in your Salesforce account. Connect to Salesforce saves time and makes printing of Contract files simpler and easier. Setup is easy, as it integrates with existing infrastructure for authentication and tracking.



Key Product Features

Multi-user Role Login

Individual users can login using their Salesforce credentials and access to scan and print any file attachment from any HP MFP.

Scan Directly to Existing Contracts

Users can select any of the existing contracts from their Salesforce account and attach a scanned file to the selected contract.

Print file from Existing Contracts

Users can select any of the existing contracts from their Salesforce account and print files uploaded to the selected contract.

Create New Contracts

Users can create new contracts and scan and upload files to them. Users can also print the files uploaded to the newly created contracts.

